

The Autism Specialists

# **Bursary Fund Policy**

June 2024

Ascent College 449 Wargrave Road Newton-Le-Willows Merseyside WA12 8RS

01925 224 899

enquiries@ascent.college

www.ascent.college

| Reviewer:  | Family Liaison Officer         |
|--|--------------------------------|
| Co-Reviewer:   | Head of Business Resources     |
| Updated:   | June 2024                      |
| Next Review:   | June 2025                      |
| Committee:   | Finance and Business Resources |
| Approved by the Ascent Governing Body/Board of Trustees: |                                |

| This | This policy should be read in conjunction with the following policies: |  |  |
|------|--|--|--|
| 1    | Financial Administration   |  |  |
| 2    | Complaints   |  |  |
| 3    | Equality, Diversity and Anti-Discrimination                            |  |  |
| 4    | Data Protection  |  |  |



### Remarkable Autism Ltd

| Contents   |          |
|--|----------|
| Introduction   | 4        |
| Policy   | 4        |
| Roles and Responsibilities                           | 4        |
| Family Liaison Officer;                              | 4        |
| Head of Business Resources;                          | 4        |
| Finance Officer;                                     | ∠        |
| Eligibility  | ∠        |
| Vulnerable Bursary (age 16-19)                       | 4        |
| Discretionary Bursary (age 16-25)                    | 5        |
| How to apply   | 5        |
| Conditions of award                                  | 5        |
| Payment  | 5        |
| Appeals  | 6        |
| Data   | <i>6</i> |
| Legal Context  | <i>6</i> |
| Policy Impact  | <i>6</i> |
| Appendix 1 - Letter template/ FAQ's                  | 7        |
| Appendix 2 - Guidance for Students/ Parents/ Carers  |          |
| Appendix 3 – Bursary Fund Application Form 2023-2024 |          |



#### Introduction

Financial support is available for students aged 16-25 who are engaging with full time learning at Ascent College.

## **Policy**

The purpose of this policy is to outline how Remarkable Autism Ltd will operate vulnerable 16-19 and discretionary 16-25 bursary funds for the 2024-25 academic year.

## **Roles and Responsibilities**

#### Family Liaison Officer;

- Share details of both Vulnerable (16-19) and Discretionary (16-25) bursary with students and parents/ carers including details of eligibility criteria and application (<u>Appendix 1</u>)
- Take receipt of complete application forms (<u>Appendix 2</u>) and confirm supporting documents
- Share completed applications with Head of Business Resources for decision
- Inform student and/or parent outcome of application

#### Head of Business Resources;

- Share outcome of application with Family Liaison Officer
- Notify payments made to Finance & Business Resources Committee

#### **Finance Officer:**

Make payments as per outcome of application

## **Eligibility**

**Vulnerable Bursary (age 16-19)** an award of <u>up to</u> £1,200 an academic year for those in most need of financial support. A student must be aged 16 or over but under 19 at 31 August 2024 to be eligible for the 2024-2025 academic year. Students must meet one of the below eligibility criteria;

- In Care
- Care Leaver
- In receipt of Income Support or Universal Credit because they are financially supporting themselves or financially supporting themselves and some who is dependent on them and living with them such as a child or partner.
- In receipt of Disability Living Allowance (DLA) or Personal Independence
  Payments (PIP) in their own right <u>and</u> Employment Support Allowance (ESA) or
  Universal Credit their own right.



#### Discretionary Bursary (age 16-25)

Where household income is less than £27,000 applications will be considered. Individual awards will not exceed a total value of £500 in any academic year.

## How to apply

Applications are valid for the academic year in which they are made and students should apply each year.

Application forms are available from the Family Liaison Officer

Appropriate evidence, to support the claim, must be submitted with the application form. Subject to the criteria being applied against, evidence will include-

- An official letter referring to the benefit to which the young person is currently entitled
- Written confirmation from the local authority of the young person's current or previous looked after status
- Details of household income e.g. P60, benefit letters, letter from employer confirming salary (list not exhaustive)

#### Conditions of award

Students should have an attendance record of 90%+ and no unauthorised absences for payment to be made. Those who fail to meet the criteria will have their funding reviewed, and be kept informed of what action is required by them for funding to continue.

Applicants will be informed that awards <u>must</u> be used to help young people pay for the costs related to participation of their course e.g.

- Transport to Ascent College costs
- Books and equipment, including protective clothing
- Additional course costs

Recipients of Bursary awards will be required to inform Remarkable Autism Ltd of any changes in their financial circumstances.

## **Payment**

Where possible, bursary will be paid 'in kind' e.g. a transport pass or portable IT equipment. Where items supplied 'in kind' can be used again i.e. IT equipment or books they should be returned at the end of the course. Details will be shared in a letter to student/ family and an return signature of agreement will be requested prior to issue of item(s).



Payments will only be made to third parties i.e. parents if there is a valid reason and the Head of Business Resources is satisfied funding will be facilitated on the student's behalf for their benefit only.

Details of any payment will be agreed by Head of Business Resources and shared, via Family Liaison Officer, with student and/or family as appropriate.

### **Appeals**

Appeals relating to awards should be made to the Head of Business Resources in the first instance. Further and final appeals should be made to the Chief Executive Officer. There is no further right of appeal.

#### Data

Remarkable Autism Ltd will retain copies of any documents the student has signed to give formal agreement to their conditions for payment.

Remarkable Autism Ltd will retain hard or scanned copies of documentation, including application, for 6 years.

### **Legal Context**

Policy written in consultation with 'Education & Skills Funding Agency Guidance 16-19 Bursary Fund guide 2024-2025 academic year'

## **Policy Impact**

We have a rolling programme for reviewing our Company policies. We regularly review the impact of our policies on the needs, entitlements and outcomes for students, service users, staff and parents.

#### References and Further Reources

GOV.UK (2024) Guidance 16-19 Bursary Fund guide 2024 to 2025 academic year. Available at 16 to 19 Bursary Fund guide 2024 to 2025 academic year - GOV.UK (www.gov.uk) (Accessed 18 July 2022)



## Appendix 1 - Letter template/FAQ's

[Date]

Dear Students/Parents

#### Student Bursary

Financial support is available for students who attend Ascent College and meet eligibility criteria.

**Vulnerable Student Bursary** age 16-19 (but under 19 on 31st Aug 2024) an award of <u>up to</u> £1,200 per academic year for those who meet at least one of the below eligibility criteria:

- In Care
- Care Leaver
- In receipt of Income Support or Universal Credit because you are financially supporting yourself or financially supporting yourself and some who is dependent on you and living with you (i.e. a child or partner).
- In receipt of Disability Living Allowance (DLA) or Personal Independence Payments (PIP) **and** Employment Support Allowance (ESA) or Universal Credit in your own right.

**Discretionary Bursary** age 16-25 and where household income is less than £27,000 applications for discretionary bursary will be considered. Applicants can apply for specific support related to their course (i.e. buying equipment, paying for trips etc.)

Applications for bursary are co-ordinated through Remarkable Autism Ltd. In order to process applications, we will require evidence that supports your claim. This will include information about your financial circumstances including any benefits you and/ or your family are in receipt of. Such information is held securely for 6 years and kept for Education Skills Funding Agency audit purposes. Your information will never be shared with anyone else without your consent.

If you have previously been awarded bursary you will be required to apply again; applications are valid only for the academic year in which they are made.

Please find attached guidance sheet, which may answer any questions you have. If you have further queries, or wish to discuss your individual circumstances, please contact me directly and I will be happy to help.

You can request an application form via <u>clairebyrne@wargarvehouse.com</u> or call 01925 224 899.

Yours sincerely,

Family Liaison Officer



## **Appendix 2 - Guidance for Students/ Parents/ Carers**

#### 1. What is Vulnerable Bursary?

Vulnerable Bursary is a payment of <u>up to</u> £1,200 for students age 16-19 (but under 19 on 31st Aug 2024) and attending Ascent who meet at least one of the following criteria;

- o In Care
- o Care Leaver
- In receipt of Income Support or Universal Credit because you are financially supporting yourself or financially supporting yourself and some who is dependent on you and living with you (i.e. a child or partner).
- In receipt of Disability Living Allowance (DLA) or Personal Independence Payments (PIP) <u>and</u> Employment Support Allowance (ESA) or Universal Credit in your own right

#### 2. What is discretionary bursary?

Where household income is less that £27,000 applications for discretionary bursary will be considered. Applicants can apply for specific support related to their course (i.e. buying equipment, paying for trips etc.) Any individual awards will not exceed a total value of £500 in any academic year.

#### 3. Who can apply for a bursary at Remarkable Autism ltd?

Vulnerable Bursary age 16-19 (under 19 on 31st Aug 2024) Discretionary Bursary age 16-25

#### 4. How do I apply?

Remarkable Autism Ltd process all applications; please contact our Family Liaison Officer for an application form.

#### 5. When should I apply?

You should make an application as soon as possible. You can however, make an application at any time during the academic year and not just at the start of your course.

#### 6. How will bursary be paid?

Where possible, Remarkable Autism Ltd will make payments 'in kind' this means items will be purchased on your behalf. Alternatively, an award may be paid directly into your back account. If this happens, you will need to share receipts of how you have spent the award. Whichever way you are paid Remarkable Autism Ltd should provide evidence that you are getting the amount you have been promised.



#### 7. I do not have a bank account; does this mean I cannot get a bursary?

If someone manages your finances for you, evidence of this should be provided with your application.

#### 8. Can Remarkable Autism Ltd tell me what to spend my bursary on?

Yes, your bursary is to help you pay for things you need to stay in education.

# 9. Can Remarkable Autism Ltd stop my payment if I do not attend or do not follow the rules?

Yes, Remarkable Autism Ltd will set conditions on your bursary, these are rules you must stick to for example, maintaining attendance at 90% and above. If the conditions of your award are not adhered to, Remarkable Autism Ltd can stop your payments.

## 10. What happens if I cannot attend college because of illness or an authorised absence?

If you are ill, or have been allowed authorised absence, Remarkable Autism Ltd will let you know if your bursary award will be affected.

#### 11. I got bursary last year, do I need to apply again this year?

Yes, you are required to make a new application each academic year.

#### 12. Will everyone know I am getting bursary?

No, Remarkable Autism Ltd will make sure that you are not singled out in any way and that your application is handled confidentially. If you have any worries, please speak to our Family Liaison Officer.



## Appendix 3 – Bursary Fund Application Form 2024-2025

| Section A: <u>Student Personal Details</u> |  |  |  |
|--|--|--|--|
| Surname/ Family Name                       |  |  |  |
| First Name                                 |  |  |  |
| Date of Birth                              |  |  |  |
| Home Address                               |  |  |  |
| Telephone Number                           |  |  |  |
| Email Address                              |  |  |  |

| Section B: Course Details         |     |    |
|-----------------------------------|-----|----|
| I attend Ascent College full time | YES | NO |
|                                   |     |    |

| Section C: Learner Circumstances                 |                            |   |  |
|--|----------------------------|---|--|
| Who do you live with? Please tick all that apply | Mother                     | Father  |  |
|  | Foster Parents             | In Care/ Looked After   |  |
|  | Grandparents               | Parent's Spouse/ Partner  |  |
|  | Carer                      | Siblings (please state how many)  |  |
| Have you always lived in the UK? (please tick)   | Yes (proceed to section D) | No (please contact Remarkable Autism<br>Ltd before proceeding to section D) |  |



Please consider which bursary you are applying for and <u>complete only section D or</u> <u>E as appropriate</u>.

| Section D: age 16-19 (but under 19 on 31st Aug 2024)  |         |  |
|---|---------|--|
| <b>Vulnerable Bursary</b> please tick the criteria that best describes your circumstances   |         |  |
| <ul> <li>Aged 16-19 but under the age of 19 on 31 August 2024</li> </ul>  |         |  |
| In Care   |         |  |
| Care Leaver   |         |  |
| <ul> <li>In receipt of Income Support or Universal Credit because you are<br/>financially supporting yourself or financially supporting yourself and some<br/>who is dependent on you and living with you (i.e. a child or partner).</li> </ul> |         |  |
| <ul> <li>In receipt of Disability Living Allowance (DLA) or Personal Independence<br/>Payments (PIP) <u>and</u> Employment Support Allowance (ESA) or Universal<br/>Credit in your own.</li> </ul>  |         |  |
| You are required to provide evidence of eligibility (e.g. benefit letters) please list he documents you attach to your application:   | ere the |  |

| Section E: age 16-25  |                 |  |
|---|-----------------|--|
| Discretionary Bursary please tick and confirm you meet eligibility criteria   |                 |  |
| My household income is less than £27,000  |                 |  |
| You are required to provide evidence of eligibility (e.g. benefit letters) please documents you attach to your application: | e list here the |  |

| Section F: Learner Income                           |            |  |  |
|---|------------|--|--|
| Please provide details of <u>student</u> income (£) |            |  |  |
| Benefits  | Employment |  |  |
|   |            |  |  |
|   |            |  |  |
|   |            |  |  |
|   |            |  |  |
| Savings   | Other      |  |  |
|   |            |  |  |
|   |            |  |  |
|   |            |  |  |
|   |            |  |  |
|   |            |  |  |
|   |            |  |  |



#### Section G: Using Funds Awarded

Please provide details of how any funds awarded would be used. The information you provide will support the assessment of your application, please be as specific as possible. You can tick more than one category as appropriate.

| Category                                  | Details | Excepted cost (£) |
|---|---------|-------------------|
| Travel to/ from                           |         |                   |
| college                                   |         |                   |
|   |         |                   |
|   |         |                   |
|   |         |                   |
|   |         |                   |
| F /                                       |         |                   |
| Equipment/                                |         |                   |
| materials/ specialist clothing to support |         |                   |
| studies                                   |         |                   |
| 310dies                                   |         |                   |
|   |         |                   |
|   |         |                   |
|   |         |                   |
| Educational visits                        |         |                   |
|   |         |                   |
|   |         |                   |
|   |         |                   |
|   |         |                   |
|   |         |                   |
|   |         |                   |
| Other cost                                |         |                   |
| associated with                           |         |                   |
| course                                    |         |                   |
|   |         |                   |
|   |         |                   |
|   |         |                   |
|   |         |                   |
|   |         |                   |



| Section H: Bank Details  |  |   |  |  |
|--|--|---|--|--|
| Where possible, successful applic  | Where possible, successful applicants will receive an award 'in kind' for example this could |   |  |  |
| be in the form of free meals, equi   | pment or help with educa   | tional visits. Where monetary             |  |  |
| payments are made these will be  | made by bank transfer in   | to the <b>student's own bank</b>          |  |  |
| account. Where parents/ carers r   | nanage their child's financ  | ces appropriate evidence of this          |  |  |
| arrangement must be provided.  |  |   |  |  |
| Account holder name as shown of  | on   |   |  |  |
| statement  |  |   |  |  |
|  |  |   |  |  |
|  |  |   |  |  |
| Name of bank   |  |   |  |  |
|  |  |   |  |  |
| Address of bank  |  |   |  |  |
|  |  |   |  |  |
|  |  |   |  |  |
|  |  |   |  |  |
| Sort code  |  |   |  |  |
|  |  |   |  |  |
| Account number   |  |   |  |  |
|  |  |   |  |  |
|  |  |   |  |  |
| Section J: Declaration by parents  |  |   |  |  |
| It is important that you read the f  | _  | Illy. We will not consider this           |  |  |
| application unless it is signed and  |  |   |  |  |
| <ul> <li>The information provided of</li> </ul>  |  |   |  |  |
|  |  | resident in the United Kingdom            |  |  |
| <ul> <li>I will inform you immediate</li> </ul>  | ely of any change in my pe   | ersonal circumstances as they             |  |  |
| occur  |  |   |  |  |
| <ul> <li>I understand that if I provide</li> </ul>   | de false or incomplete info  | rmation, I will have to repay any         |  |  |
| money given to the applic  | cant to help their study   |   |  |  |
|  |  | T   |  |  |
| Signed:  | Print name:  | Date:                                     |  |  |
|  |  |   |  |  |
|  |  |   |  |  |
|  |  |   |  |  |
| Section I: Declaration by student  |  |   |  |  |
| ,  | Harrisa ar abada na anaka anasafi.   | U NA/ a ill va a b a a vasi al a vabla ia |  |  |
| It is important that you read the fo   |  | •   |  |  |
| application unless it is signed and dated by the student (where possible)  |  |   |  |  |
| The information provided on this form is accurate  |  |   |  |  |
| <ul> <li>I confirm I have the legal right to be a resident in the United Kingdom</li> <li>I will inform you immediately of any change in my own or my family's personal</li> </ul> |  |   |  |  |
| · ·  |  | vn or my tamily's personal                |  |  |
| circumstances as they occ  |  |   |  |  |
| •  | ie taise or incomplete infoi   | rmation, I will have to repay any         |  |  |
| money given to me.   |  |   |  |  |
| Signed:  | Print name:  | Date:                                     |  |  |
|  |  |   |  |  |



## For Office Use Only

|   | Signature | Date |
|---|-----------|------|
| Application form received (student name; date of birth)         |           |      |
|   |           |      |
| Form checked for full completion                                |           |      |
| Evidence provided – please list:                                |           |      |
|   |           |      |
| Confirmation of legal right to residency in the UK?<br>YES / NO |           |      |
| Evidence checked  |           |      |
| Requested further information / documents (please list):        |           |      |
| Received YES / NO   |           |      |
| Eligibility criteria (please tick as appropriate):              |           |      |
| □ Discretionary bursary   |           |      |
| □ Vulnberable bursary   |           |      |
| Application approved? YES / NO                                  |           |      |
| Reason for rejection:   |           |      |
|   |           |      |
| Decision letter sent to student / parent/carer (or email)       |           |      |
| Appeal  |           |      |
| Date appeal request received Appeal hearing date                |           |      |
| Persons present at hearing                                      |           |      |
| Appeal decision   |           |      |
| Notification sent to applicant                                  |           |      |
| Award arrangements:   |           |      |
| Payment to student bank account                                 |           |      |
| Amount £<br>Frequency (if applicable)                           |           |      |
| □ Award 'in kind' details                                       |           |      |
| Any other comments  |           |      |
|   |           |      |
|   |           |      |

